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MHR Announces Completion of Asset Acquisition in Japan
(Roppongi Hills Mori Tower: Additional Acquisition)

Mori Hills REIT Investment Corporation (hereafter “MHR”) announced that it has completed the acquisition of the following asset, disclosed in the press release “MHR Announces Asset Acquisition and Lease (Roppongi Hills Mori Tower: Additional Acquisition)” on January 6, 2016.

Overview of Acquisition

Property No.	Acquired asset	Acquisition price (Note)	Acquisition date
O-0	Roppongi Hills Mori Tower (26th, 27th and 29th floors)	34,900 million yen	April 1, 2016

(Note) The indicated acquisition price does not include acquisition-related costs, consumption taxes and other expenses.

For details on the above acquired asset, please refer to the press release “MHR Announces Asset Acquisition and Lease (Roppongi Hills Mori Tower: Additional Acquisition)” released on January 6, 2016.

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR’s website address is <http://www.mori-hills-reit.co.jp/>