

For Translation Purposes Only

Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
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Hideyuki Isobe, Executive Director

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MHR Announces Submission of Shelf Registration Statement for Investment Corporation Bonds

Mori Hills REIT Investment Corporation (hereinafter “MHR”) hereby announces that it submitted a shelf registration statement for investment corporation bonds to the Director-General of the Kanto Local Finance Bureau on December 6, 2023.

Overview of the Submitted Shelf Registration Statement

1. Scheduled amount to be issued : 100 billion yen
2. Submission date of shelf registration statement : December 6, 2023
3. Scheduled issue period of the investment corporation bonds : From December 14, 2023 to December 13, 2025
4. Use of funds : Acquisition funds for specified assets (as specified in Article 2-1 of the Act on Investment Trusts and Investment Corporations), repayment funds for borrowings, redemption funds for investment corporation bonds (including short-term investment corporation bonds), repayment funds for lease and guarantee deposits, funds for maintenance and repairs, working capital, etc.

- MHR’s website address is <https://www.mori-hills-reit.co.jp/en/>