

For Translation Purposes Only

Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
1-8-7 Roppongi, Minato-ku, Tokyo
Hideyuki Isobe, Executive Director

Asset Manager:
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MHR Announces Resolution Related to Information for Engagement of
Underwriters for Investment Corporation Bonds Offering

Mori Hills REIT Investment Corporation (hereafter “MHR”) announced that it resolved at its Board of Directors Meeting held today the following information for engagement of underwriters for the investment corporation bonds offering.

Details of Resolution

1. Type of investment corporation bonds to be offered:
Domestic Unsecured Investment Corporation Bond
2. Use of funds:
Net proceeds will be used for redemption of investment corporation bonds and repayment of loans payable.
3. Maximum total amount of each investment corporation bond to be offered:
7 billion yen
However, offering can be issued once or divided into several issuances with different conditions and dates.
4. Amount of each investment corporation bond to be offered:
100 million yen or more
5. Outline of minimum of total amount to be paid in and other items related to total amount to be paid in regarding the investment corporation bonds to be offered:
100 yen per face value of 100 yen for each investment corporation bond to be offered
6. Issuing period:
February 1, 2014 to April 30, 2014
7. Collateral and guarantee:
The investment corporation bonds to be offered are unsecured and unguaranteed, and not backed by specific assets.
8. Entrustment to Executive Director:
Whether or not to engage underwriters for the investment corporation bonds offering, decisions on the details of conditions for issuance, and any other decisions related to the investment corporation bonds, will be left up to the discretion of the Executive Director of MHR within the range of the resolution reached at the Board of Directors Meeting, including the conditions indicated above.



MHR submitted a shelf registration statement regarding investment corporation bonds on December 5, 2013. For details, please refer to the press release, “MHR Announces Submission for the Shelf Registration Statement for Corporate Bonds (Japanese),” dated December 5, 2013.

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR’s website address is <http://www.mori-hills-reit.co.jp/>