

May 1, 2025

For Translation Purposes Only

Real Estate Investment Fund Issuer:  
Mori Hills REIT Investment Corporation  
(Securities Code: 3234)  
1-12-32 Akasaka, Minato-ku, Tokyo  
Hiroyuki Yamamoto, Executive Director

Asset Manager:  
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MHR Announces the Current Status of Repurchase of Own Investment Units

Mori Hills REIT Investment Corporation (hereinafter “MHR”) announces the current status of the repurchase of own investment units pursuant to the provisions of Article 80-2 of the Act on Investment Trusts and Investment Corporations, which is applied by replacing certain terms and phrases pursuant to the provisions of Paragraph 2, Article 80-5 of the said Act. Details are as follows.

Status of Repurchase of Own Investment Units in April 2025

(1) Total number of investment units repurchased	9,121 units
(2) Total amount of investment units repurchased	1,199,841,800 yen
(3) Repurchase method	Market purchase on the Tokyo Stock Exchange pursuant to a discretionary transaction agreement with a securities company regarding the repurchase of own investment units
(4) Repurchase period	April 1, 2025 to April 30, 2025 (on a trade date basis)

(Reference)

1. Details of the resolution at a meeting of the board of directors on March 17, 2025

(1) Total number of investment units to be repurchased	30,700 units (maximum) 1.6% of the total number of issued and outstanding investment units (excluding the number of own investment units)
(2) Total amount of investment units to be repurchased	4,000 million yen (maximum)
(3) Repurchase method	Market purchase on the Tokyo Stock Exchange pursuant to a discretionary transaction agreement with a securities company regarding the repurchase of own investment units
(4) Repurchase period	March 18, 2025 to July 11, 2025

2. Total number of investment units repurchased based on the above resolution (as of April 30, 2025)

(1) Total number of investment units repurchased	13,126 units
(2) Total amount of investment units repurchased	1,745,827,900 yen

- MHR's website address is <https://www.mori-hills-reit.co.jp/en/>