

For Translation Purposes Only

Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
1-8-7 Roppongi, Minato-ku, Tokyo
Hideyuki Isobe, Executive Director

Asset Manager:
Mori Building Investment Management Co., Ltd.
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MHR Announces Head Office Relocation

Mori Hills REIT Investment Corporation (hereafter “MHR”) hereby announces that it decided to relocate its head office at its Board of Directors Meeting held today, as described below. Mori Building Investment Management Co., Ltd. (hereafter “MIM”), to which MHR entrusts its asset management, will also relocate its head office as of the same date.

1. Location of MHR’s Head Office

New address: ARK Mori Building 11th floor, 1-12-32 Akasaka, Minato-ku, Tokyo

2. Location of MIM’s Head Office

New address: ARK Mori Building 11th floor, 1-12-32 Akasaka, Minato-ku, Tokyo

3. Relocation date

October 13, 2015 (anticipated)

All necessary reporting procedures, etc. for this matter will be conducted in accordance with the provisions of the Act on Investment Trusts and Investment Corporations, the Financial Instruments and Exchange Act, Building Lots and Buildings Transaction Business Act and other applicable laws and regulations.

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR’s website address is <http://www.mori-hills-reit.co.jp/>