

December 4, 2015

For Translation Purposes Only

Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
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MHR Announces Submission of Shelf Registration Statement for Investment Corporation Bonds

Mori Hills REIT Investment Corporation (hereafter “MHR”) hereby announces that it submitted a shelf registration statement for investment corporation bonds to the Director-General of the Kanto Local Finance Bureau on December 4, 2015.

Overview of the Submitted Shelf Registration Statement

1. Scheduled amount to be issued : 100 billion yen
2. Submission date of shelf registration statement : December 4, 2015
3. Scheduled issue period of the investment corporation bonds : From December 14, 2015 to December 13, 2017
4. Use of funds : Acquisition funds for specified assets (as specified in Article 2-1 of the Act on Investment Trusts and Investment Corporations), repayment funds for borrowings, redemption funds for investment corporation bonds (including short-term investment corporation bonds), repayment funds for lease and guarantee deposits, funds for maintenance and repairs, working capital, etc.

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR’s website address is <http://www.mori-hills-reit.co.jp/>