

For Translation Purposes Only

Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
1-8-7 Roppongi, Minato-ku, Tokyo
Hideyuki Isobe, Executive Director

Asset Manager:
Mori Building Investment Management Co., Ltd.
Hideyuki Isobe, President & CEO
Inquiries: Yoshimi Nishibeppu
General Manager, Administration Department
TEL: +81-3-6234-3234

MHR Announces Amendment of Part of the Articles of Incorporation and
Appointment of Directors

Mori Hills REIT Investment Corporation (hereafter “MHR”) announced a resolution was adopted at a meeting of MHR’s board of directors held today to refer several matters to MHR’s fifth general meeting of unitholders, which is scheduled to be held on April 5, 2013. The matters are an amendment of the Articles of Incorporation and the appointment of directors. The details are outlined below.

Please note that these matters shall take effect only upon approval by vote at MHR’s fifth general meeting of unitholders.

1. Amendment of Part of the Articles of Incorporation

The reasons for the amendment are as follows:

- (1) The wording will be altered as necessary in accordance with revision of the Order for Enforcement of the Act on Special Measures Concerning Taxation (Cabinet Order No. 43 of 1957, as amended) providing the requirement that offerings of investment units shall be mainly conducted in Japan as one of the requirements for application of the special provisions for taxation on investment corporations set forth in the Act on Special Measures Concerning Taxation (Act No. 26 of 1957, as amended). (Proposed amended Article 5, Paragraph 2)
- (2) The wording will be altered as necessary to clarify the start date for calculating the term of office of executive directors and supervisory directors, and provisions will be established as necessary to provide that the effective period of a resolution regarding the appointment of a director who is appointed to fill a vacancy shall, in principle, be the same as the term of office of the executive director or supervisory director whose vacancy is being filled. (Proposed amended Article 19, Paragraph 2 and Paragraph 3)
- (3) Other wording will be altered, etc. as necessary in view of clarification and simplification of provisions or consistency with the language of laws and regulations, etc.

(For details of the amendment of the Articles of Incorporation, please refer to the attached “Notice of Convocation of the Fifth General Meeting of Unitholders.”)

2. Appointment of Directors

The term of office for all two executive directors (Hideyuki Isobe and Toshifumi Saito) and all three supervisory directors (Noboru Yanai, Takeo Kosugi and Masakuni Tamura) of MHR will expire as of April 8, 2013. Consequently, proposals regarding the appointment of one executive director and three supervisory directors will be submitted.

In addition, in preparation for cases where there is a shortfall in the number of executive directors as provided by laws and regulations, a proposal regarding the appointment of one substitute executive director will be submitted.

- Executive director candidate
Hideyuki Isobe
- Substitute executive director candidate
Toshifumi Saito
- Supervisory director candidates
Noboru Yanai, Takeo Kosugi and Masakuni Tamura

(For details of the appointment of directors, please refer to the attached “Notice of Convocation of the Fifth General Meeting of Unitholders.”)

3. Schedule

February 15, 2013	Approval of the board of directors on proposals to be submitted to the fifth general meeting of unitholders
March 19, 2013	Delivery of the notice of convocation of the fifth general meeting of unitholders (planned)
April 5, 2013	Holding of the fifth general meeting of unitholders (planned)

[Attachment] Notice of Convocation of the Fifth General Meeting of Unitholders

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR’s website address is <http://www.mori-hills-reit.co.jp/>

(Securities Code: 3234)

March 19, 2013

To Our Unitholders

Mori Hills REIT Investment Corporation

1-8-7 Roppongi, Minato-ku, Tokyo
Hideyuki Isobe, Executive Director

Notice of Convocation of the Fifth General Meeting of Unitholders

Mori Hills REIT Investment Corporation (hereafter “the Investment Corporation”) hereby notifies you of and requests your attendance at the Investment Corporation’s fifth general meeting of unitholders to be held as outlined below.

Please note that if you are unable to attend on the day, you are entitled to exercise your voting rights by using a voting card. Please take the time to review the reference documents for the general meeting of unitholders attached hereto, indicate your vote in favor or against on the enclosed voting card and then return the voting card to arrive by 5 p.m. on April 4, 2013 (Thursday).

In addition, the Investment Corporation has made the following provisions concerning “deemed affirmative vote” in Article 15 of the existing Articles of Incorporation pursuant to Article 93, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (hereafter “Investment Trusts Act”)

Accordingly, please keep in mind that if a unitholder neither attends on the day nor exercises voting rights by using a voting card, such unitholder will be deemed to have voted affirmatively to each of the proposals at the general meeting of unitholders.

*Existing Articles of Incorporation Article 15 (Deemed Affirmative Vote)

1. If a unitholder neither attends a general meeting of unitholders nor exercises voting rights, such unitholder shall be deemed to have voted affirmatively to the proposal submitted to the general meeting of unitholders (except for any conflicting proposals if multiple proposals have been submitted).
2. The number of voting rights held by the unitholders deemed to have voted affirmatively for the proposal pursuant to the preceding paragraph shall be included in the number of voting rights of unitholders present.

Details

1. **Date and Time** April 5, 2013 (Friday) 10 a.m.
2. **Venue** Roppongi Academyhills 49 Tower Hall
Roppongi Hills Mori Tower 49F
6-10-1 Roppongi, Minato-ku, Tokyo
(Please refer to the map to the venue at the end of this document.)

3. Agenda of the General Meeting of Unitholders

Matters to be Resolved

- Proposal No. 1:** Amendment of Part of the Articles of Incorporation
- Proposal No. 2:** Appointment of 1 Executive Director
- Proposal No. 3:** Appointment of 1 Substitute Executive Director
- Proposal No. 4:** Appointment of 3 Supervisory Directors

-
- [Requests]**
- ◎ Upon your attendance on the day, please kindly submit the enclosed voting card to the reception at the venue.
 - ◎ If exercising voting rights by proxy, you are entitled to have one other unitholder with voting rights attend the general meeting of unitholders as your proxy. Please submit a document certifying the proxy authority, along with the voting card, to the reception at the venue.
- [Information]**
- ◎ Method of informing of any amendment of reference documents for the general meeting of unitholders
If matters to be stated in the reference documents for the general meeting of unitholders need to be amended, the amended matters will be posted on the Investment Corporation's website (<http://www.mori-hills-reit.co.jp/>).
 - ◎ After the closing of the general meeting of unitholders, the holding of a "business results briefing" by the Investment Corporation's asset manager Mori Building Investment Management Co., Ltd. is scheduled to follow at the same venue.
 - ◎ The notice of resolutions will be posted on the Investment Corporation's website (<http://www.mori-hills-reit.co.jp/>) after the closing of the general meeting of unitholders in lieu of mailing.

Reference Documents for the General Meeting of Unitholders

Proposals and Reference Matters

Proposal No. 1: Amendment of Part of the Articles of Incorporation

1. Reasons for Amendment

- (1) The wording will be altered as necessary in accordance with revision of the Order for Enforcement of the Act on Special Measures Concerning Taxation (Cabinet Order No. 43 of 1957, as amended) providing the requirement that offerings of investment units shall be mainly conducted in Japan as one of the requirements for application of the special provisions for taxation on investment corporations set forth in the Act on Special Measures Concerning Taxation (Act No. 26 of 1957, as amended). (Proposed amended Article 5, Paragraph 2)
- (2) The wording will be altered as necessary to clarify the start date for calculating the term of office of executive directors and supervisory directors, and provisions will be established as necessary to provide that the effective period of a resolution regarding the appointment of a director who is appointed to fill a vacancy shall, in principle, be the same as the term of office of the executive director or supervisory director whose vacancy is being filled. (Proposed amended Article 19, Paragraph 2 and Paragraph 3)
- (3) Other wording will be altered, etc. as necessary in view of clarification and simplification of provisions or consistency with the language of laws and regulations, etc.

2. Details of Amendment

The details of the amendment are as follows:

(amended parts are underlined)

Existing Articles of Incorporation	Proposed Amendment
<p>Article 5 Total Number of Authorized Investment Equity</p> <ol style="list-style-type: none"> 1. (omitted) 2. The issue price of investment units offered in Japan must account for more than 50% of the aggregate issue price of the investment units <u>issued by the Investment Corporation.</u> 3. (omitted) 	<p>Article 5 Total Number of Authorized Investment Equity</p> <ol style="list-style-type: none"> 1. (no change) 2. The issue price of investment units offered in Japan must account for more than 50% of the aggregate issue price of the investment units <u>of the Investment Corporation.</u> 3. (no change)
<p>Article 9 Convocation of General Meetings of Unitholders</p> <ol style="list-style-type: none"> 1. (omitted) 2. <u>Except where</u> otherwise provided by applicable laws and regulations, a general meeting of unitholders shall be convened with the approval of the board of directors by the executive director if the Investment Corporation has one executive director, or by one of the executive directors pursuant to procedures determined in advance by the board of directors if the Investment Corporation has two or more executive directors. 3. (omitted) 4. (omitted) 	<p>Article 9 Convocation of General Meetings of Unitholders</p> <ol style="list-style-type: none"> 1. (no change) 2. <u>Unless</u> otherwise provided by applicable laws and regulations, a general meeting of unitholders shall be convened with the approval of the board of directors by the executive director if the Investment Corporation has one executive director, or by one of the executive directors pursuant to procedures determined in advance by the board of directors if the Investment Corporation has two or more executive directors. 3. (no change) 4. (no change)
<p>Article 19 Appointment of Directors and Term of Office</p> <ol style="list-style-type: none"> 1. (omitted) 2. The term of office of Directors shall be two (2) years after <u>appointment</u>; provided, however, that the term of office of Directors appointed to fill a vacancy or increase the number of Directors shall be the same as the remaining term of their predecessors or the Directors in office. (newly established) 	<p>Article 19 Appointment of Directors and Term of Office</p> <ol style="list-style-type: none"> 1. (no change) 2. The term of office of Directors shall be two (2) years after <u>assumption of office</u>; provided, however, that the term of office of Directors appointed to fill a vacancy or increase the number of Directors shall be the same as the remaining term of their predecessors or the Directors in office. 3. <u>The effective period of a resolution regarding the appointment of a Director who is appointed to fill a vacancy shall be until the expiration of the term of office of such Director prescribed at the general meeting of unitholders in which the Director was appointed (or, if Directors were not appointed at such general meeting of unitholders, the term of office prescribed in the most recent general meeting of unitholders at which Directors were appointed); provided, however, that such period may be shortened by a resolution of the general meeting of unitholders.</u>

Existing Articles of Incorporation	Proposed Amendment
<p>Article 22 Convocation of Meetings of the Board of Directors</p> <p>1. <u>Except where</u> otherwise provided by applicable laws and regulations, a meeting of the board of directors shall be convened by the executive director if the Investment Corporation has one executive director, or by one of the executive directors pursuant to procedures determined in advance by the board of directors if the Investment Corporation has two or more executive directors (the “Convener of Meeting of Board of Directors”).</p> <p>2. (omitted)</p>	<p>Article 22 Convocation of Meetings of the Board of Directors</p> <p>1. <u>Unless</u> otherwise provided by applicable laws and regulations, a meeting of the board of directors shall be convened by the executive director if the Investment Corporation has one executive director, or by one of the executive directors pursuant to procedures determined in advance by the board of directors if the Investment Corporation has two or more executive directors (the “Convener of Meeting of Board of Directors”).</p> <p>2. (no change)</p>
<p>Article 23 Method of Resolution of the Board of Directors</p> <p><u>Except as</u> otherwise provided by applicable laws and regulations or these Articles of Incorporation, a resolution of the board of directors shall be adopted by a majority of the Directors present at a meeting where a majority of all Directors are present.</p>	<p>Article 23 Method of Resolution of the Board of Directors</p> <p><u>Unless</u> otherwise provided by applicable laws and regulations or these Articles of Incorporation, a resolution of the board of directors shall be adopted by a majority of the Directors present at a meeting where a majority of all Directors are present.</p>
<p>Article 25 Rules of the Board of Directors</p> <p><u>Except where</u> otherwise provided by applicable laws and regulations or these Articles of Incorporation, matters concerning the board of directors shall be subject to the rules of the board of directors stipulated by the board of directors.</p>	<p>Article 25 Rules of the Board of Directors</p> <p><u>Unless</u> otherwise provided by applicable laws and regulations or these Articles of Incorporation, matters concerning the board of directors shall be subject to the rules of the board of directors stipulated by the board of directors.</p>
<p>Article 34 Method of Asset Valuation, Criteria, and Record Date</p> <p>1. (omitted)</p> <p>(1) (omitted)</p> <p>(2) (omitted)</p> <p>(3) (omitted)</p> <p>(4) (omitted)</p> <p>(5) (omitted)</p> <p>(6) (omitted)</p> <p>(7) Rights to derivative transactions set forth in Article 31, Paragraph 4, Item (4)</p> <p>(i) Claims and obligations arising from transactions of derivatives listed on <u>an exchange</u></p> <p>The valuation shall be made using the value calculated based on the closing price on the <u>exchange</u> (if there is no closing price, the value shall be the one calculated based on the indicative price, i.e. either the final lowest indicative offer price published or the final highest indicative bid price published; if both prices are published, the middle rate shall be used). If no closing price is available on the relevant date, the valuation shall be made by the value calculated based on the most recent closing price.</p>	<p>Article 34 Method of Asset Valuation, Criteria, and Record Date</p> <p>1. (no change)</p> <p>(1) (no change)</p> <p>(2) (no change)</p> <p>(3) (no change)</p> <p>(4) (no change)</p> <p>(5) (no change)</p> <p>(6) (no change)</p> <p>(7) Rights to derivative transactions set forth in Article 31, Paragraph 4, Item (4)</p> <p>(i) Claims and obligations arising from transactions of derivatives listed on <u>a financial instruments exchange</u></p> <p>The valuation shall be made using the value calculated based on the closing price on the <u>financial instruments exchange</u> (if there is no closing price, the value shall be the one calculated based on the indicative price, i.e. either the final lowest indicative offer price published or the final highest indicative bid price published; if both prices are published, the middle rate shall be used). If no closing price is available on the relevant date, the valuation shall be made by the value calculated based on the most recent closing price.</p>

Existing Articles of Incorporation	Proposed Amendment
<p>(ii) Claims and obligations arising from transactions of derivatives not listed on the <u>exchange</u> and without quotation</p> <p>The valuation shall be made using the value calculated by a reasonable method approximating market price. If it is considered extremely difficult to calculate a fair value, the valuation shall be made using the acquisition price.</p> <p>Notwithstanding (i) and (ii) above, however, hedge accounting may be applied in cases which are deemed as hedge transactions in accordance with generally accepted corporate accounting practices. Further, transactions that satisfy the criteria under accounting principles for financial instruments for special treatment for interest rate swaps or the appropriation treatment for foreign currency-denominated transactions relating to forward exchange contracts may be accounted for accordingly.</p> <p>(8) (omitted)</p> <p>(9) Other</p> <p>If the valuation method is not provided in the foregoing, the valuation shall be made based on the valuation rules prescribed under the Investment Trust Act and by <u>the Investment Trusts Association, Japan</u>, or based on generally accepted corporate accounting practices.</p> <p>2. (omitted)</p> <p>3. (omitted)</p>	<p>(ii) Claims and obligations arising from transactions of derivatives not listed on the <u>financial instruments exchange</u> and without quotation</p> <p>The valuation shall be made using the value calculated by a reasonable method approximating market price. If it is considered extremely difficult to calculate a fair value, the valuation shall be made using the acquisition price.</p> <p>Notwithstanding (i) and (ii) above, however, hedge accounting may be applied in cases which are deemed as hedge transactions in accordance with generally accepted corporate accounting practices. Further, transactions that satisfy the criteria under accounting principles for financial instruments for special treatment for interest rate swaps or the appropriation treatment for foreign currency-denominated transactions relating to forward exchange contracts may be accounted for accordingly.</p> <p>(8) (no change)</p> <p>(9) Other</p> <p>If the valuation method is not provided in the foregoing, the valuation shall be made based on the valuation rules prescribed under the Investment Trust Act and by <u>the Investment Trusts Association, Japan (no change in the case of English version)</u>, or based on generally accepted corporate accounting practices.</p> <p>2. (no change)</p> <p>3. (no change)</p>
<p>Article 39 Entrustment of Operations and Administrative Services</p> <p>1. (omitted)</p> <p>2. The Investment Corporation shall entrust any administrative services in connection with operations other than those relating to the management and custody of its assets that are set forth in Article 117 of the Investment Trust Act (<u>the “general administration”</u>) to a third party.</p> <p>3. (omitted)</p>	<p>Article 39 Entrustment of Operations and Administrative Services</p> <p>1. (no change)</p> <p>2. The Investment Corporation shall entrust any administrative services in connection with operations other than those relating to the management and custody of its assets that are set forth in Article 117 of the Investment Trust Act to a third party.</p> <p>3. (no change)</p>

Proposal No. 2: Appointment of 1 Executive Director

The term of office for executive directors Hideyuki Isobe and Toshifumi Saito will expire as of April 8, 2013. Consequently, the Investment Corporation requests the appointment of one succeeding executive director.

Furthermore, in the event that Proposal No. 1 is approved by vote, the term of office of the executive director in this proposal shall be two years from the assumption of office on April 9, 2013 pursuant to Article 19 of the Articles of Incorporation of the Investment Corporation as amended by Proposal No. 1.

In addition, this proposal is one that was submitted with the consent of all supervisory directors at the meeting of the board of directors held on February 15, 2013.

The candidate for executive director is as follows.

Name (Date of Birth)	Brief Profile
Hideyuki Isobe (Born on December 1, 1970)	April 1993 Joined Mitsui Fudosan Co., Ltd. May 2002 MBA from The Wharton School, University of Pennsylvania June 2002 Joined Colony Capital Asia Pacific November 2003 Joined Mori Building Urban Fund Management Co., Ltd. (presently, Mori Building Investment Management Co., Ltd.) April 2005 General Manager, Business Development Department October 2005 General Manager, Investment Development Department July 2007 General Manager, Investment Advisory Department November 2007 Mori Building Co., Ltd. General Manager, Finance Planning Department, Finance and Accounting Division April 2008 General Manager, Business Development Department, Finance and Accounting Division June 2010 Mori Building Investment Management Co., Ltd. President & CEO (current post) April 2011 Mori Hills REIT Investment Corporation Executive Director (current post)
• Number of the Investment Corporation investment units held: • Fact falling under significant concurrent holding of positions: • Particular vested interest in the Investment Corporation:	0 units President & CEO, Mori Building Investment Management Co., Ltd. Not applicable, other than the concurrent holding of positions stated in “Fact falling under significant concurrent holding of positions” above.
The executive director candidate above currently executes the Investment Corporation’s business operations in general as executive director of the Investment Corporation.	

Proposal No. 3: Appointment of 1 Substitute Executive Director

In preparation for cases where there is a shortfall in the number of executive directors as provided by laws and regulations, the Investment Corporation requests the appointment of one substitute executive director.

Furthermore, in the event that Proposal No. 1 is approved by vote, the effective period of a resolution regarding the appointment of the substitute executive director in this proposal shall be two years from the date of the assumption of office of the executive director in Proposal No. 2, which is April 9, 2013, pursuant to Article 19 of the Articles of Incorporation of the Investment Corporation as amended by Proposal No. 1.

In addition, this proposal concerning appointment of the substitute executive director is one that was submitted with the consent of all supervisory directors at the meeting of the board of directors held on February 15, 2013.

The candidate for substitute executive director is as follows.

Name (Date of Birth)	Brief Profile
Toshifumi Saito (Born on October 30, 1953)	April 1977 Joined Mori Building Co., Ltd., Financial Center
	May 1994 Seconded to Forest Overseas Co., Ltd., Senior Manager
	April 1996 Seconded to Shanghai Senmao International Real Estate Co., Ltd. President & CEO
	November 1999 Seconded to Secretariat of Roppongi 6-chome Redevelopment Project Senior Manager
	August 2001 Seconded to Forest Overseas Co., Ltd. Deputy General Manager, Planning and Development Division
	April 2005 Seconded to Shanghai World Financial Center Co., Ltd. Executive Vice President
	December 2007 Seconded to Mori Building China (Shanghai) Co., Ltd. Executive Vice President
	January 2009 Mori Building Co., Ltd. General Manager, Research & Planning Department, China Business Division
	September 2009 Seconded to Mori Building Investment Management Co., Ltd. Operating Officer, Administration & Accounting Unit
	October 2009 Mori Hills REIT Investment Corporation Executive Director (current post)
	July 2010 Mori Building Investment Management Co., Ltd. Operating Officer & General Manager, Administration Department
	January 2011 Operating Officer June 2011 Chairman (current post)
<ul style="list-style-type: none"> • Number of the Investment Corporation investment units held: 0 units • Fact falling under significant concurrent holding of positions: Chairman, Mori Building Investment Management Co., Ltd. • Particular vested interest in the Investment Corporation: Not applicable, other than the concurrent holding of positions stated in “Fact falling under significant concurrent holding of positions” above. 	
The substitute executive director candidate above currently executes the Investment Corporation’s business operations in general as executive director of the Investment Corporation.	

Proposal No. 4: Appointment of 3 Supervisory Directors

The term of office for all three supervisory directors Noboru Yanai, Takeo Kosugi and Masakuni Tamura will expire as of April 8, 2013. Consequently, MHR requests the appointment of three succeeding supervisory directors.

Furthermore, in the event that Proposal No. 1 is approved by vote, the term of office of the three supervisory directors in this proposal shall be two years from the assumption of office on April 9, 2013 pursuant to Article 19 of the Articles of Incorporation of MHR as amended by Proposal No. 1.

The candidates for supervisory director are as follows.

Candidate No.	Name (Date of Birth)	Brief Profile
1	Noboru Yanai (Born on January 21, 1947)	April 1970 Joined Long-Term Credit Bank of Japan April 1988 New York Branch Assistant Branch Manager June 1997 Director and Sales Department 2 General Manager October 1997 Director and Shinjuku Branch Manager April 1998 Operating Officer and Shinjuku Branch Manager September 1998 Arrow Consulting President (current post) June 2003 Resona Bank, Ltd. Director June 2003 Resona Holdings, Inc. Director February 2006 Mori Hills REIT Investment Corporation Supervisory Director (current post)
		• Number of the Investment Corporation investment units held: 0 units • Fact falling under significant concurrent holding of positions: President, Arrow Consulting • Particular vested interest in the Investment Corporation: Not applicable.

Candidate No.	Name (Date of Birth)	Brief Profile
2	Takeo Kosugi (Born on March 23, 1942)	<p>April 1968 Osaka District Court Assistant Judge</p> <p>September 1972 Kushiro District & Family Court Assistant Judge</p> <p>June 1974 Joined Matsuo Law Offices (presently, Matsuo & Kosugi)</p> <p>October 1996 Japan Association of the Law of Finance Executive Auditor (current post)</p> <p>April 1999 Central Labour Relations Commission for Seafarers Public Interest Member</p> <p>September 2001 Japanese American Society for Legal Studies Director (current post)</p> <p>November 2004 Matsuo & Kosugi Partner (current post)</p> <p>January 2005 Central Labour Relations Commission for Seafarers Acting President</p> <p>February 2006 Mori Hills REIT Investment Corporation Supervisory Director (current post)</p> <p>January 2007 Central Labour Relations Commission for Seafarers President</p> <p>March 2009 Ministry of Land, Infrastructure, Transport and Tourism Council for Transport Policy Member</p> <p>June 2009 Toshiba Corporation Outside Director (current post)</p> <p>June 2010 FUJIFILM Holdings Corporation Outside Audit & Supervisory Board Member (current post)</p>
<ul style="list-style-type: none"> • Number of the Investment Corporation investment units held: 0 units • Fact falling under significant concurrent holding of positions: Partner, Matsuo & Kosugi • Particular vested interest in the Investment Corporation: Not applicable. 		

Candidate No.	Name (Date of Birth)	Brief Profile
3	Masakuni Tamura (Born on May 13, 1954)	<p>April 1977 Joined Mitsui Construction Co., Ltd.</p> <p>October 1986 Joined Sigma Planning Institute, Inc.</p> <p>September 1990 Director</p> <p>April 1997 ARC Brain President (current post)</p> <p>February 2006 Mori Hills REIT Investment Corporation Supervisory Director (current post)</p> <p>May 2009 X-Knowledge Co., Ltd. Director (current post)</p> <p>April 2011 Meiji University Guest Professor (current post)</p>
<ul style="list-style-type: none"> • Number of the Investment Corporation investment units held: 0 units • Fact falling under significant concurrent holding of positions: President, ARC Brain • Particular vested interest in the Investment Corporation: Not applicable. 		

Other Reference Matters

Where there are conflicting proposals among the proposals submitted to the general meeting of unitholders, the provisions of “deemed affirmative vote” provided in Article 93, Paragraph 1 of the Investment Trusts Act and Article 15 of the Articles of Incorporation shall not apply to any of the conflicting proposals.

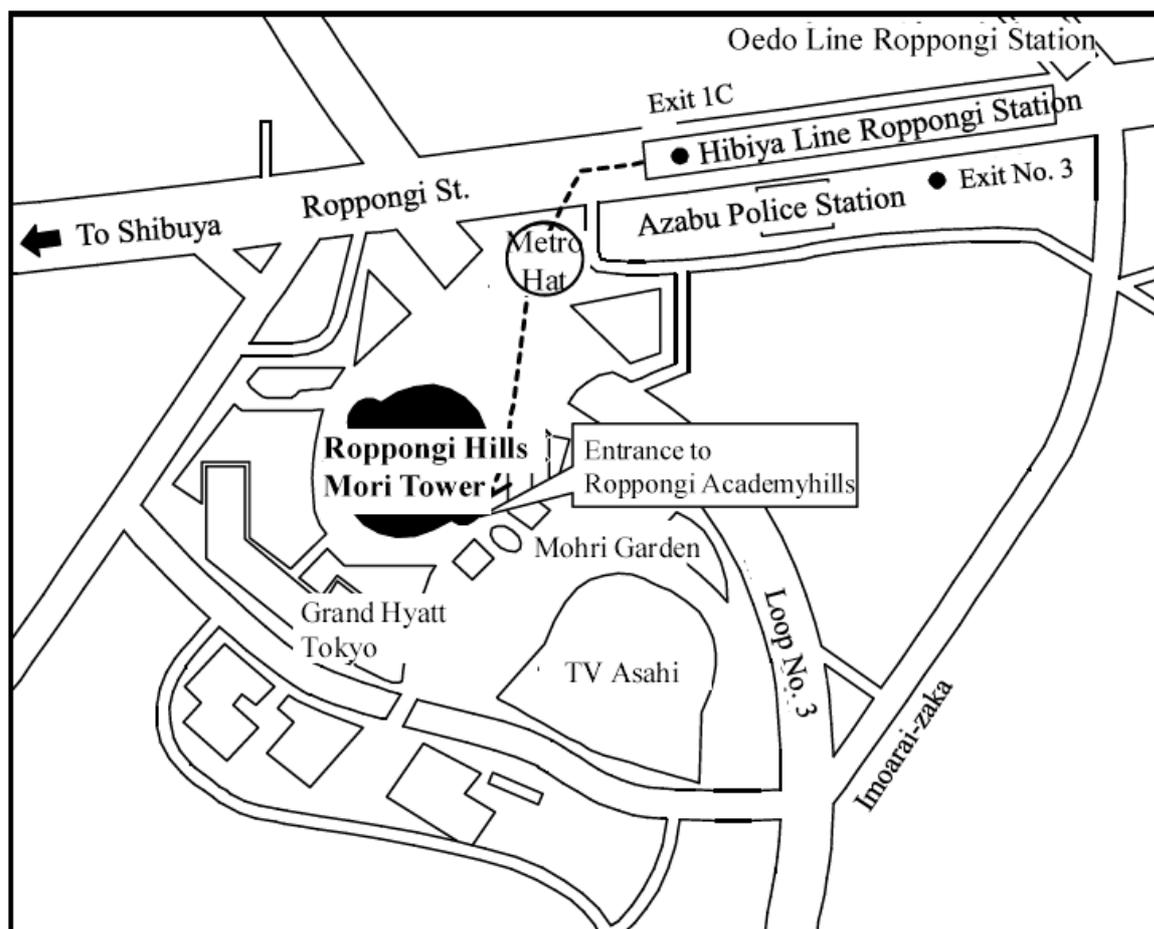
Please note that none of the proposals of Proposal No. 1, Proposal No. 2, Proposal No. 3 or Proposal No. 4 above fall under the category of conflicting proposals.

(Memo)

Map to Venue of the General Meeting of Unitholders

Venue: Roppongi Academyhills 49 Tower Hall
Roppongi Hills Mori Tower 49F
6-10-1 Roppongi, Minato-ku, Tokyo
TEL: +81-3-6406-6220 (main)

Asset Manager: TEL: +81-3-6234-3200 (main)
(Mori Building Investment Management Co., Ltd.)



<Access>

- 3-minute walk from Exit 1C of Roppongi Station on the Hibiya Subway Line
(direct connection via concourse)
- 6-minute walk from Exit 3 of Roppongi Station on the Oedo Subway Line

(Note) **Nearest station to venue: Roppongi Station on the Hibiya Line**

Please enter from the Entrance to Roppongi Academyhills on the 2F of Roppongi Hills.

Traffic and parking congestion is expected around the venue.

Please refrain from driving to the venue.