

April 21, 2017

To Our Unitholders

Mori Hills REIT Investment Corporation

1-12-32 Akasaka, Minato-ku, Tokyo

Hideyuki Isobe, Executive Director

Notice of Resolutions of the Seventh General Meeting of Unitholders

Mori Hills REIT Investment Corporation (hereafter “the Investment Corporation”) hereby notifies you of the resolutions adopted at the Investment Corporation’s seventh general meeting of unitholders held today as outlined below.

Details

Matters Resolved

- Proposal No. 1:** Amendment of Part of the Articles of Incorporation
The matter was approved by vote as originally proposed.
- Proposal No. 2:** Appointment of one Executive Director
The matter was approved by vote as originally proposed, and Hideyuki Isobe was appointed as executive director.
- Proposal No. 3:** Appointment of two Supervisory Directors
The matter was approved by vote as originally proposed, and two persons Masakuni Tamura and Koji Nishimura were appointed as supervisory directors.