

For Translation Purposes Only

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(Correction) MHR Announces Asset Acquisition
Laforet Harajuku (Land): New Acquisition

Mori Hills REIT Investment Corporation (MHR) hereby corrects the press release entitled “MHR Announces Asset Acquisition Laforet Harajuku (Land): New Acquisition” announced on September 14, 2010. The underlined figures have been corrected.

[Attachment 3] Portfolio List After Acquisition of the Asset-to-be-Acquired and Transfer of Toranomon 35 Mori Building (OMRON Tokyo Headquarters Building) and partial transfer of Moto-Azabu Hills

Acquisition price and Investment ratio of portfolio list on page 7

[Before correction]

Type	Property no.	Property name	Acquisition price (millions of yen)	Investment ratio (%)
Office Building				
		Sub total	160,710	<u>75.9</u>
Residential	R-1	Moto-Azabu Hills	<u>17,886</u>	<u>8.4</u>
		Sub total	<u>29,286</u>	<u>13.8</u>
		Portfolio total	<u>211,816</u>	100.0



HILLS REIT

[After correction]

Type	Property no.	Property name	Acquisition price (millions of yen)	Investment ratio (%)
Office building				
Sub total			160,710	<u>75.8</u>
Residential	R-1	Moto-Azabu Hills	<u>17,970</u>	<u>8.5</u>
Sub total			<u>29,370</u>	<u>13.9</u>
Portfolio total			<u>211,900</u>	100.0

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR's website address is <http://www.mori-hills-reit.co.jp>