

For Translation Purposes Only

Real Estate Investment Fund Issuer:
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(Securities Code: 3234)
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(Correction) MHR Announces Transfer of Real Estate and Trust Beneficiary Rights
Toranomon 35 Mori Building (OMRON Tokyo Headquarters Building): Transfer
Moto-Azabu Hills: Partial Transfer

Mori Hills REIT Investment Corporation (MHR) hereby corrects the press release entitled “MHR Announces Transfer of Real Estate and Trust Beneficiary Rights Toranomon 35 Mori Building (OMRON Tokyo Headquarters Building): Transfer Moto-Azabu Hills: Partial Transfer” announced on September 14, 2010. The underlined figures have been corrected.

[Attachment] Portfolio List including the Asset-to-Be-Transferred and Acquisition of Laforet Harajuku (land)
Acquisition price and Investment ratio of portfolio list on page 8

[Before correction]

Type	Property no.	Property name	Acquisition price (millions of yen)	Investment ratio (%)
Office Building				
		Sub total	160,710	<u>75.9</u>
Residential	R-1	Moto-Azabu Hills	<u>17,886</u>	<u>8.4</u>
		Sub total	<u>29,286</u>	<u>13.8</u>
		Portfolio total	<u>211,816</u>	100.0



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[After correction]

Type	Property no.	Property name	Acquisition price (millions of yen)	Investment ratio (%)
Office building				
Sub total			160,710	<u>75.8</u>
Residential	R-1	Moto-Azabu Hills	<u>17,970</u>	<u>8.5</u>
Sub total			<u>29,370</u>	<u>13.9</u>
Portfolio total			<u>211,900</u>	100.0

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR's website address is <http://www.mori-hills-reit.co.jp>