

For Translation Purposes Only

Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
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MHR Announces Concerning 2011 Tohoku Earthquake in Japan

Mori Hills REIT Investment Corporation (“MHR”) hereby announces the impact on MHR of an earthquake that occurred in Tohoku region (the “Earthquake”) at or around 2:46 pm on March 11, 2011.

It has been confirmed that as of 10:00 today all properties that MHR owns did not suffer from damages that would cause material impact on the status of management.

- MHR’s website address is <http://www.mori-hills-reit.co.jp>