

December 5, 2011

For Translation Purposes Only

Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
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MHR Announces Concerning Submission of Shelf Registration Statement for Corporate Bonds

Mori Hills REIT Investment Corporation (MHR) hereby announces that MHR submitted a shelf registration statement for corporate bonds to the Director-General of the Kanto Local Finance Bureau on December 5, 2011.

Overview of the Submitted Shelf Registration Statement

1. Scheduled amount to be issued : 100 billion yen
2. Object of shelf registration : Investment Corporation Bonds (excluding short-term investment corporation bonds)
3. Submission date of shelf registration statement : December 5, 2011
4. Scheduled issue period of the corporate bonds : From December 13, 2011 to December 12, 2013
5. Use of funds : Acquisition funds for specified assets (regarding the Investment Trust and Investment Corporation Law), repayment funds for borrowings, repayment funds for investment corporation bonds, refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance, working capital, etc.

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR's website address is <http://www.mori-hills-reit.co.jp/>