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(Securities Code: 3234)  
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MHR Announces Completion of Asset Acquisition in Japan  
(Roppongi Hills Mori Tower: Additional Acquisition)

Mori Hills REIT Investment Corporation (hereafter “MHR”) announced that it has completed the acquisition of the following asset, disclosed in the press release “MHR Announces Asset Acquisition in Japan, Roppongi Hills Mori Tower: Additional Acquisition” on August 19, 2013.

Overview of Acquisition

Property No.	Acquired asset	Acquisition price (Note)	Acquisition date
O-0	Roppongi Hills Mori Tower	21,900 million yen	October 1, 2013

(Note) The indicated acquisition price does not include acquisition-related costs, consumption taxes and other expenses.

For details on the above acquired assets, please refer to “MHR Announces Asset Acquisition in Japan, Roppongi Hills Mori Tower: Additional Acquisition” disclosed on August 19, 2013.

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR’s website address is <http://www.mori-hills-reit.co.jp/>